



Confederation of Indian Industry
Total Cost Management Division

24th Edition



International Conference on Total Cost Management

3rd and 4th November 2025

Venue: Hotel Taj Santacruz, Mumbai

Theme: “Value Unlocking in Business – Creating Competitive Advantage – TCM Way”

Draft Program

Day 1: 3rd November 2025 (Monday)

0945 hrs	Registration
1000 hrs – 1100 hrs : Inaugural Session	
1115 hrs – 1215 hrs: Session 1 – CEO Speaks	
<i>Value Unlocking in business – Creating Competitive Advantage.</i> <i>Business leaders across the globe are bracing for rough economic ride. Continued waves of ‘Volatility and Uncertainty’ in demand cycles, input prices, supply chains, cost patterns can put pressure on business models. Business transformation in terms of creating new value, unlocking opportunities for growth, driving efficiency, and doing so in a world where change is the only constant. Agile reinvention, allowing for sustained growth amidst continuous disruption, not simply reacting to disruption but owning it.</i>	
Opening Remarks by Session Chair	Mr. Girish Wagh Chairman, CII National Committee for TCM & ED, Tata Motors
<u>Transformation stories</u> Ms. Jayashree Satagopan , CFO, Sun Pharma Limited Mr. Rajesh Khosla , CEO, AGI GreenPac Mr. Tom Flack , CEO, Tata Agartas Mr. Ravindra Kumar Kundu , MD, Chola mandalam Finance * speakers approached – awaiting confirmation	

1215 hrs – 1315 hrs: Session 2**“Geopolitical shifts and ringfencing supply chain disruptions”**

Navigating an immensely complex global landscape, businesses need to strike a balance between availability & competitive cost.

Designing global sourcing networks based on a holistic, “best value” approach that considers not only the traditional trinity of cost, quality, and on-time delivery, but also supply risk, sustainability, market access, and innovation—all backed by a strong analytic framework for deciding how to make tradeoffs.

Companies that are best at managing resilient supply chains can both boost their top line and be well-positioned to gain advantage when competitors are tripped up by the unexpected.

Session chair	Mr. Ramesh Swaminathan , ED, Global CFO, Head of IT & API Plus SBU, Lupin
	Mr. Ravi Viswanathan , MD, TVS Logistics Mr. Sanjay Balkrishna Athavale , Purchasing and Supply chain, E-Mobility, Bharat Forge Mr. Yogesh Mishra , ED Supply Chain, Hindustan Unilever ‘ Speakers approached and confirmation awaited
	Question & Answers

1300 to 1345 – Lunch Break**1400 hrs – 1430 hrs.: Session 3****“Supply Chain 5.0**

Global uncertainty and volatility are revolutionizing the functions.

Supply Chain 5.0 represents a paradigm shift in logistics and operations, integrating advanced digital technologies and analytics.

The transformative potential of Supply Chain 5.0 in optimizing efficiency, flexibility, and responsiveness within supply chain management practices.

Session Chair	
Speakers	Dr. K Ganesh , Partner and Global Lead of MSC center of Competence at McKinsey & Co.

1430 hrs – 1600 hrs: Session 4**Leveraging Innovation – Key lever for economic growth and global competitiveness.**

India’s aspiration as a innovation hub, alternative supply chain (China + 1), global leader in GCC and improve merchandise export is through innovation.

GII (Global Innovation Index) positions India at Rank-39 in terms of innovation capabilities.

Improved indexing in overall manufacturing competitiveness, innovation capabilities and technology leadership is key....

Session chair – Mr. Thiagarajan, MD, Blue Star Ltd

Mr. Aravind Vaishnav, VP & Head, Philips Innovation Campus, Health Technology Leader

Mr. Sandeep Raina, Executive Director – Product Planning, Maruti Suzuki

Mr. Sameer Shetty, Group Executive, Digital Business & Transformation and Strategic Programs, Axis Bank

Ms. Anita Vijaykrishnan, VP Engineering & India site leader, Honeywell Technology Solutions.

Mr. Vishwaprasad Alva, Skanray Technologies

Boeing

Rockwell

Cummins

** Speakers approached and awaiting confirmation
Question & Answers

1615 hrs – 1700 hrs: Session 5 PSU journey in India Industry – Competitive advantage <i>Regulatory rejig, higher capex and alignment with strategic sectors have led PSUs on the path of sterling performance. Milestones and Outcomes....</i>	
Session chair – Mr. Asim Mukhopadhyay, Mentor CII TCM Division	
Dr. Prasanna Kumar Acharya, Director Finance, NLC Ms. Nazhat J Shaikh, Director Finance, RCF Mr. Rohit Agrawala, Director Finance, Chennai Petroleum Corporation Mr. Vinod, ED Finance, Hindustan Petroleum Company Ltd. Mr. Nitin Chugh, Deputy Managing Director, Head of Digital Banking & Transformation, SBI	
** Speakers approached and awaiting confirmation	
Question & Answers	

1715 hrs	Summary of Day 1 Mr. P Thiruvengadam, Mentor, CII TCM Division
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Day 2: 4th November 2025 (Tuesday)

0945 hrs	Assemble	
10am hrs 11.00 hrs - Session 6 Technology Lever – Enhancing Manufacturing Competitive Advantage Leveraging technology for cost transformation in business – through smart factories, data & digital analytics,		
Session Chair – Mr. Mukund Menon, MD, Voltas		
Mr. Dilip Sawhney, MD, Rockwell Automation, India		
Mr. Shubankar Chatterjee, Chief Supply chain officer, Global Operational Excellence and Digital transformation leader, Cummins India Ltd.		
Mr. Poorav Sheth, CDIO, HINDALCO		
Mr. Gopal Ramanan, Vice President & JAPAC Controller, Oracle		
1115 hrs – 1215 hrs: Session 7: Leveraging technology and AI - Services Role of AI is now ubiquitous – efficiency and productivity of services in business is now reimagined...		
Opening Remarks by Session chair	Mr. Raveesh Bhatnagar, Industry Head – Financial Services, Meta	
	Ms. Sumeet singh – Group CMO, Infoedge	
	Mr. Anirban dutta – IDFC First, EVP, Lending, Digital acquisition & Hyper personalization	
	Mr. Sahil kini CEO Reserve Bank innovation hub	
1215 hrs – 1300 noon: Session 8: Session 8: “Human Capital Excellence – Transforming uncertainty to opportunity” In the era of uncertainty and new age technology – human capital excellence is a strategic make over. Skill management, redesigning JD’s, Gen Z retention, redesigning organograms, enhancing intellectual productivity		
Session Chair	Mr. Kamal Bali, MD, Volvo India Ltd.	
	Mr. Ashutosh Telang, Chief Human Resource Officer, Arcelor Mittal Nippon Steel Ltd Mr. Ashok Ramchandra, Director HR, ABG Group	

1400 noon – 1500 hrs: Session 9 Zero Based Framework – Enhancing Business Agility Rebase lining expenditure framework, data process mining, aligning AOP with uncertain business context		
	Mr. Ajay Patil, CFO, RBS Global Ltd Mr. A Rajendran, Group CFO, Thermax Ltd Mr. Jagdish Singh, Corporate Finance Controller, ITC Limited Mr. Vineet Mittal, VP-Finance, Indigo Airlines	
1500 hrs – 1545 hrs: Session 10 TCM 3.0 – Overhauling TCM in current business context CII TCM repositioned and rebranded in the emerging global context with innovation index, technology interface and new business strategy framework.		
	Opening Remarks	Mr. Nagesh Babu, Principal Counsellor, CII TCM Division
		Mr. Amit Gupta – Senior Partner, McKinsey
1600 hrs	Summary of Day 2	Mr. Gopal Krishnan, Former President, ICMAI, Former Mentor CII TCM Division